

*Partners In Health, LLC*  
**Acupuncture and Oriental Medicine**

**Confidential Patient Information Form**

Today's Date \_\_\_\_\_

BP \_\_\_\_\_ BPM \_\_\_\_\_

Name: \_\_\_\_\_ Please address me as: \_\_\_\_\_ Gender: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Daytime Phone: \_\_\_\_\_ Evening Phone: \_\_\_\_\_ Cell: \_\_\_\_\_

May we leave a message at this number? **Daytime:** yes/no **Evening:** yes/no **Cell:** yes/no

E-mail: \_\_\_\_\_ Marital Status: \_\_\_\_\_ Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Employer: \_\_\_\_\_ Hrs/Wk: \_\_\_\_\_

Type of work: \_\_\_\_\_ Type of repetitive actions: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

2nd Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Primary Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Other Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Date of last physical exam: \_\_\_\_\_ Which Physician?: \_\_\_\_\_

Chiropractor: \_\_\_\_\_ Massage Therapist: \_\_\_\_\_

How did you hear about *Partners In Health*? \_\_\_\_\_

Have you ever tried: Acupuncture? \_\_\_\_\_ Chinese Herbs? \_\_\_\_\_ Other Herbs? \_\_\_\_\_ Massage? \_\_\_\_\_

May we send postcards or promotional materials to the address listed above? Yes \_\_\_\_\_ No \_\_\_\_\_

Reason for today's visit: \_\_\_\_\_

How long have you had this condition? \_\_\_\_\_

Is it getting worse? \_\_\_\_\_ Does it interfere with: Work \_\_\_\_\_ Sleep \_\_\_\_\_ Other \_\_\_\_\_

What makes it feel better? \_\_\_\_\_ Worse? \_\_\_\_\_

Have you seen a physician about this? \_\_\_\_\_ When? \_\_\_\_\_

Diagnosis, if any: \_\_\_\_\_

What tests were performed and what were the results? (include x-rays, scans, blood work, etc.) \_\_\_\_\_

Who else did you see about this condition? \_\_\_\_\_

What did s/he recommend? \_\_\_\_\_

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Do you have or have you ever been treated/diagnosed with any of the following? Circle all that apply and list year symptoms began or when condition was diagnosed):

<u>Year Diagnosed</u>	<u>Year Diagnosed</u>	<u>Year Diagnosed</u>
AIDS/HIV _____	Fused bones _____	Pneumonia _____
Allergies _____	Goiter _____	Polio _____
Alcohol/Drug abuse _____	Severe Headaches _____	Rheumatic Fever _____
Appendicitis _____	Heart Disease _____	Scarlet Fever _____
Anxiety/Depression _____	Hemophilia _____	Seizures _____
Arthritis/Bursitis _____	Hepatitis: Type? _____	Stomach Disorders _____
Asthma/Emphysema _____	Herpes Simplex I _____	Stroke _____
Back Problems _____	Herpes Simplex II _____	Thyroid Disorder _____
Birth Trauma (yours) _____	Herpes Zoster (shingles) _____	Tumors _____
Blood Clots _____	High/Low Blood Pressure _____	Tuberculosis _____
Cancer _____	High Cholesterol _____	Ulcerative Colitis _____
Cardiac Arrhythmia _____	Implantable Defibrillator _____	Ulcers _____
Carpal Tunnel _____	Irritable Bowel _____	Other: _____
Chronic Fatigue Synd. _____	Kidney Disease _____	_____
Crohn's Disease _____	Leukemia _____	_____
Diabetes: Type I or II _____	Multiple Sclerosis _____	_____
Edema _____	Neck Problems _____	_____
Epilepsy _____	Pacemaker _____	_____
Fibromyalgia _____	Pins/Plates/Rods in Bones _____	

*Please list the procedure and year for any of the following that apply to you:*

Surgeries: \_\_\_\_\_

\_\_\_\_\_

Major Traumas: \_\_\_\_\_

\_\_\_\_\_

Motor Vehicle Accidents (indicate on which side your vehicle was hit and rate of speed): \_\_\_\_\_

\_\_\_\_\_

Other hospitalizations: \_\_\_\_\_

\_\_\_\_\_

List all known allergies, including food and drugs (include type of reaction experienced): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



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**Your Family History**

**Parents:**    Alive?            Health (circle one)            Deceased?  
 Mother      Age \_\_\_\_\_    Good/Fair/Poor            Age \_\_\_\_\_ of \_\_\_\_\_  
 Father      Age \_\_\_\_\_    Good/Fair/Poor            Age \_\_\_\_\_ of \_\_\_\_\_

**Siblings (Blood relations only):**

Sister      Age \_\_\_\_\_    Good/Fair/Poor            Age \_\_\_\_\_ of \_\_\_\_\_  
 Sister      Age \_\_\_\_\_    Good/Fair/Poor            Age \_\_\_\_\_ of \_\_\_\_\_  
 Sister      Age \_\_\_\_\_    Good/Fair/Poor            Age \_\_\_\_\_ of \_\_\_\_\_  
 Brother     Age \_\_\_\_\_    Good/Fair/Poor            Age \_\_\_\_\_ of \_\_\_\_\_  
 Brother     Age \_\_\_\_\_    Good/Fair/Poor            Age \_\_\_\_\_ of \_\_\_\_\_  
 Brother     Age \_\_\_\_\_    Good/Fair/Poor            Age \_\_\_\_\_ of \_\_\_\_\_

Children? Age/Name: \_\_\_\_\_  
 \_\_\_\_\_

Do you have a family history of:

<u>Who?</u>	<u>Who?</u>	<u>Who?</u>
Asthma _____	Drug/Alcohol Abuse _____	Obesity _____
Cancer _____	Heart Disease _____	Seizures _____
Depression _____	High Blood Pressure _____	Stroke _____
Diabetes _____	High Cholesterol _____	

For the following questions, please circle all that apply to you:

**General**

Poor Appetite	Heavy Appetite	Dizziness/Vertigo	Sweat Easily
Recent Weight Loss	Recent Weight Gain	Fatigue	Night Sweats
Prefer Hot Drinks	Prefer Cold Drinks	Lack of Energy	<b>Taste in mouth:</b>
Poor Circulation	Body Heaviness	Muscle Cramps	Bitter/Sweet/Bland
Chills	Fever	Bleed/Bruise Easily	or _____

Cravings for: \_\_\_\_\_

Overall, you generally feel: Too hot \_\_\_\_ Too cold \_\_\_\_ Just right \_\_\_\_

(That is, are you the first one to get cold or hot in a room with regard to other people)

**Head, Ears, Eyes, Nose, and Throat**

Headaches	Gum Problems	Glasses	Poor Night Vision	Excess Sputum
Migraines	Gum/Lip/Tongue Sores	Eye Strain	Cataracts	Swollen Glands
Concussion	Ringing in Ears	Eye Pain	Floater	Enlarged Thyroid
TMJ	Poor Hearing	Dry Eyes	See Halos	Facial Pain
Teeth Grinding	Ear Aches	Red Eyes	Frequent Nose Bleeds	Other: _____
Teeth Problems	Sinus Problems	Glaucoma	Dry Mouth	_____

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*For the following questions, please circle all that apply to you:*

**Respiratory and Cardiovascular**

Short of Breath	Chest Pain/Tightness	Heart Murmur	Implantable Defibrillator
Can't lie flat	Palpitations	Pacemaker	Blood Clots
Wheezing	Irregular Heartbeat	Stent	Varicose Veins/Phlebitis
<b>Cough:</b> Dry/hacking/tickly/recurring/productive		<b>Sputum color:</b> clear/white/yellow/green/brown/red/thick/thin	

**Gastrointestinal**

Acid Reflux	Trouble Swallowing	Laxative Use	Bloody Stools
Bad Breath	Heartburn	Diarrhea	Gallstones
Bloating	Nausea	Constipation	Hemorrhoids
Gas	Vomiting	Black Tarry Stools	Rectal Pain
Hiccup	Intestinal Cramps	Mucus in Stools	Itchy/Burning Anus
<b># Bowel movements per day ____ (or week ____) Texture: dry/hard/soft/formed/unformed/watery</b>			

**Genitourinary**

Burning Urination	Bloody Urination	Hernia	Premature Ejaculation
Painful Urination	Incomplete Urination	Impotence	Prostate Problems
Frequent Urination	Incontinence	Kidney Stones	Abnormal Penile Discharge
Urgent Urination	Clear/Bright/Dark Urine	Urinary Stones	Change in Libido/Sex Drive

**Musculoskeletal Pain**

Neck	Ribs	Elbow (R or L)	
Shoulder (R or L)	Hip (R or L)	Other Joint Pain (list): _____	
Upper/Lower Back	Knee (R or L)	Limited Range of Motion	Other: _____

**Skin and Hair**

Acne	Hives	Infections: _____
Dandruff	Itching	Rashes: _____
Eczema	Psoriasis	Ulcerations/Non-healing sores: _____

**Neuropsychological**

ADD/ADHD	Easily Stressed	Panic Disorder	Suicidal Thoughts
Anxiety	Irritable	Post-Traumatic Stress	Attempted Suicide
Bipolar	Moody	Schizophrenia	Abuse Survivor
Depression	Numbness	Seizures	Currently in Therapy
Is there anything else you would like to share? _____			

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**Sleep**

How many hours of sleep do you normally get per night? \_\_\_\_\_ Do you wake rested? \_\_\_\_\_  
Is it hard for you to fall asleep? \_\_\_\_\_ Do you know why? \_\_\_\_\_  
Do you have to get up at night to urinate? \_\_\_\_\_ How many times? \_\_\_\_\_  
Is there a particular time you wake up in the middle of the night? \_\_\_\_\_  
Once you fall asleep, do you stay asleep? \_\_\_\_\_ If not, why not? \_\_\_\_\_  
Is it hard to fall asleep after returning to bed? \_\_\_\_\_  
Rate your quality of sleep (0=poor, 10=excellent): \_\_\_\_\_ Do you nap during the day? \_\_\_\_\_  
What time of day do you feel your best? \_\_\_\_\_ Worst? \_\_\_\_\_ Why? \_\_\_\_\_

**Lifestyle**

Exercise (list): \_\_\_\_\_ Times per week: \_\_\_\_\_ Stress Level (0=low, 10=high):  
\_\_\_\_\_ at work \_\_\_\_\_  
\_\_\_\_\_ at home \_\_\_\_\_  
\_\_\_\_\_ other \_\_\_\_\_

Ounces of water drunk per day \_\_\_\_\_ Caffeinated beverages \_\_\_\_\_  
Alcohol: (circle one) wine (4 oz.) beer (12 Oz.) liquor (1 ½ oz.)  
\_\_\_\_\_ drinks per day **OR** \_\_\_\_\_ drinks per week **OR** \_\_\_\_\_ drinks per month  
Cigarettes/cigars/pipe/chewing tobacco (circle whichever applies) \_\_\_\_\_ per day **OR** \_\_\_\_\_ per week  
Marijuana \_\_\_\_\_ per day **OR** \_\_\_\_\_ per week  
Other recreational drugs and frequency \_\_\_\_\_  
Job Hazards \_\_\_\_\_  
\_\_\_\_\_ I have a social network (friends/family/spiritual) I can rely on \_\_\_\_\_ I feel isolated  
If you are in a relationship, do you ever feel afraid or threatened? \_\_\_\_\_

**Females Only**

Age periods began: \_\_\_\_\_ # Pregnancies: \_\_\_\_\_ Are you pregnant? \_\_\_\_\_  
Date of last period: \_\_\_\_\_ # Live births: \_\_\_\_\_ Trying to conceive? \_\_\_\_\_  
Age of menopause: \_\_\_\_\_ # Miscarriages: \_\_\_\_\_ Taking birth control? \_\_\_\_\_  
Surgical menopause? \_\_\_\_\_ # Abortions: \_\_\_\_\_ Hormone replacement? \_\_\_\_\_

Date of last PAP smear: \_\_\_\_\_ Do you regularly examine your breasts? \_\_\_\_\_  
Vaginal discharge is: none/white/yellow/foul-smelling Vaginal sores/lesions? \_\_\_\_\_  
If still menstruating, periods are: regular/irregular/painful If painful: before/during/after period?  
Color of blood is: pale red/bright red/dark red/purple Volume: Heavy/Light Clots are: small/large  
Do you feel irritable or bloated prior to your period? \_\_\_\_\_ Tender/swollen breasts? \_\_\_\_\_

**Other Concerns Not Previously Mentioned**

\_\_\_\_\_  
*Everything I have written is true; I will update this office when there are significant changes.*

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date:

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**Consent to Treatment Form**

By signing below, I do hereby voluntarily consent to be treated with acupuncture and/or substances from the Oriental Materia Medica by a licensed acupuncturist at the *Partners In Health, LLC* Clinic. I understand that acupuncturists practicing in the state of Wisconsin are not primary care providers and that regular primary care by a licensed physician is an important choice that is strongly recommended by this clinic's practitioners.

**Acupuncture/Moxibustion:** I understand that acupuncture is performed by the insertion of needles through the skin or by the application of heat to the skin (or both) at certain points on or near the surface of the body in an attempt to treat bodily dysfunction or diseases, to modify or prevent pain perception, and to normalize the body's physiological functions. I am aware that certain adverse side effects may result. These could include, but are not limited to: **local bruising, minor bleeding, fainting, pain or discomfort**, and the possible aggravation of symptoms existing prior to acupuncture treatment. I understand that no guarantees concerning its use and effects are given to me and that I am free to stop acupuncture treatment at any time.

**Chinese Herbs:** I understand that substances from the Oriental Materia Medica may be recommended to me to treat bodily dysfunction or diseases, to modify or prevent pain perception, and to normalize the body's physiological functions. I understand that I am not required to take these substances but must follow the directions for administration and dosage if I do decide to take them. I am aware that certain adverse side effects may result from taking these substances. These could include, but are not limited to: **changes in bowel movement, abdominal pain or discomfort**, and the possible aggravation of symptoms existing prior to herbal treatment. *Should I experience any problems which I associate with these substances, I should stop taking them and call the clinic as soon as possible.*

**Acupressure/Tui-Na Massage, Cupping and GuaSha:** I understand that I may also be given acupressure/tui-na massage, cupping, or guasha as part of my treatment to modify or prevent pain perception and to normalize the body's physiological functions. I am aware that certain adverse side effects may result from this treatment. These could include, but are not limited to: **bruising, sore muscles or aches**, and the possible aggravation of symptoms existing prior to treatment. I understand that I may stop the treatment if it is too uncomfortable.

**Electro-Acupuncture:** I understand that I may be asked to have electro-acupuncture administered with the acupuncture. I am aware that certain adverse side effects may result. These may include, but are not limited to: **electrical shock, pain or discomfort**, and the possible aggravation of symptoms existing prior to treatment. I understand that I may refuse this treatment.

I understand that there may be other treatment alternatives, including treatment offered by a licensed physician.

*I have carefully read and understand all of the above information and am fully aware of what I am signing. I give my permission and consent to treatment.*

**Cancellation Policy:** *To avoid being billed for a missed appointment, Partners In Health requires 24-hours advance notice if you must change or cancel your appointment.*

**Consent To The Use And Disclosure Of Health Information  
For Treatment, Payment, Or Healthcare Operations**

I understand that as part of my healthcare, this organization originates and maintains health records describing my health history, symptoms, examination and test results, diagnoses, treatment and any plans for future care of treatment.

**I understand that this information serves as:**

- A basis for planning my care and treatment.
- A means of communication among the healthcare professionals who contribute to my care.
- A source of information for applying my diagnosis and treatment information to my bill.

**I understand that I have the right:**

- To request restrictions as to how my health information may be used or disclosed to carry out treatment, payment or healthcare operations – and that the organization is not required to agree to the restrictions requested.
- To revoke this consent in writing, except to the extent that the organization has already taken action in reliance thereupon.

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Printed Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_

**State:** \_\_\_\_\_

**Zip Code:** \_\_\_\_\_

**Phone:** \_\_\_\_\_